

*This brochure supplement provides information about Zachary Ruark Stein that supplements the Carbon Collective Investing, LLC brochure. You should have received a copy of that brochure. Please contact Zachary Ruark Stein if you did not receive Carbon Collective Investing, LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Zachary Ruark Stein is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

## **Carbon Collective Investing, LLC**

### **Form ADV Part 2B – Individual Disclosure Brochure Supplement**

*for*

### **Zachary Ruark Stein**

Personal CRD Number: 7277437  
Investment Adviser Representative

Carbon Collective Investing, LLC  
P.O. Box 6515  
Albany, CA 94607  
(650) 868-2697  
[zach@carboncollective.co](mailto:zach@carboncollective.co)

## Item 2: Educational Background and Business Experience

**Name:** Zachary Ruark Stein      **Born:** 1989

### Educational Background and Professional Designations:

#### Education:

BA Psychology, Hamilton College - 2011

#### Business Background:

07/2020 - Present	Co-founder & Investment Adviser Representative Carbon Collective Investing, LLC
09/2017 - 07/2020	CEO & Co-founder Osmo Systems, Inc.
08/2013 - 07/2017	Founder Zach's Bay Area Tutoring

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Zachary Ruark Stein is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

Zachary Ruark Stein does not receive any economic benefit from any person, company, or organization, other than Carbon Collective Investing, LLC in exchange for providing clients advisory services through Carbon Collective Investing, LLC.

## **Item 6: Supervision**

As a representative of Carbon Collective Investing, LLC, Zachary Ruark Stein is supervised by James Regulinski, the firm's Chief Compliance Officer. James Regulinski is responsible for ensuring that Zachary Ruark Stein adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for James Regulinski is (360) 389-6965.